



November 29, 2012

**Philippine Stock Exchange, Inc.**  
Disclosure Department  
Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

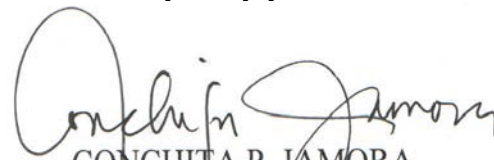
Attention: **Ms. Janet A. Encarnacion**  
Head - Disclosure Department

Gentlemen:

In compliance with Section 17.1 (b) and Section 17.3 of the Securities Regulation Code, we submit herewith a copy of SEC Form 17-C with respect to certain events/information which the Company is required to disclose.

This shall also serve as the Company's compliance with the PSE Revised Disclosure Rules.

Very truly yours,

  
CONCHITA P. JAMORA  
Assistant Corporate Secretary

**GINEBRA SAN MIGUEL, INC.**

3<sup>rd</sup> & 6<sup>th</sup> Floors, San Miguel Properties Centre St. Francis Street, Mandaluyong City, Metro Manila, Philippines 1550 Telephone: (632) 689-9100 Fax: (632) 643-2211

A Subsidiary of:  **SAN MIGUEL CORPORATION**



111292012001490



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Representative

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Company Information

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SEC Registration No. 0000142312  
Company Name GINEBRA SAN MIGUEL, INC.  
Industry Classification  
Company Type Stock Corporation

Document Information

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# COVER SHEET

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S. E. C. Registration Number

G	I	N	E	B	R	A												
S	A	N		M	I	G	U	E	L									
I	N	C	.															

(Company's Full Name)

3 <sup>rd</sup>	&	6 <sup>th</sup>		F	L	O	O	R		S	A	N		M	I	G	U	E	L
P	R	O	P	E	R	T	I	E	S		C	E	N	T	R	E			
S	T	.		F	R	A	N	C	I	S		S	T	R	E	E	T		
M	A	N	D	A	L	U	Y	O	N	G		C	I	T	Y				

(Business Address: No. Street City/Town/Province)

<b>CONCHITA P. JAMORA</b>
Contact Person

<b>689-9100</b>
Company Telephone Number

<b>SEC Form</b>					
<b>17-C</b>		<table border="1" style="display: inline-table; width: 40px; height: 20px; vertical-align: middle;"> <tr><td style="text-align: center;"> </td></tr> </table>		<table border="1" style="display: inline-table; width: 40px; height: 20px; vertical-align: middle;"> <tr><td style="text-align: center;"> </td></tr> </table>	
FORM TYPE		Month	Day		
		Annual Meeting			

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

	Total Amount of Borrowings	
Total No. of Stockholders	Domestic	Foreign

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To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_ LCU

Document I. D.

\_\_\_\_\_ Cashier

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**STAMPS**  
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(b)(3) THEREUNDER

1. **November 29, 2012**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **142312**
3. BIR Tax Identification No. **TIN 000-083-856**
4. **GINEBRA SAN MIGUEL INC.**  
Exact name of registrant as specified in its charter
5. **Philippines**  
(Province, country or other jurisdiction of  
Incorporation)
6. (SEC Use Only)  
Industry Classification Code
6. **3<sup>rd</sup> & 6<sup>th</sup> Floors, San Miguel Properties Centre, St. Francis St., Mandaluyong City**  
(Address of principal office)
7. **(632) 689-9100**  
(Registrant's telephone number, including area code)
8. **N/A**  
(Former name or former address, if change since last report)  
The Registrant has not changed its address since its last report to this Honorable  
Commission.
9. Securities registered pursuant to Sections 8 and 12 of SRC

Title of each Class	Outstanding Capital Stock as of September 30, 2012
<b>COMMON STOCK</b>	<b>290,075,941</b>
<b>PREFERRED STOCK</b>	<b>32,786,885</b>

10. Indicate the item numbers reported herein:

Item 9. Other Items:

We refer to the letter of the Commission dated November 16, 2012, requiring the undersigned to disclose whether or not an assessment has been conducted by the Company's Audit Committee (the "Committee"). As disclosed earlier, the Company's Audit Committee Charter (the "Charter") was formally adopted by the Committee only on November 9, 2012. Accordingly, the assessment of the performance of the Committee, as required by the Charter, will be undertaken by the Committee members in year 2013 and every year thereafter.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GINEBRA SAN MIGUEL INC.**

By:

  
**Minita V. Chico-Nazario**  
Chairman, Audit Committee

November 29, 2012.