



November 9, 2012

Philippine Stock Exchange, Inc.
Disclosure Department
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head - Disclosure Department

Gentlemen:

In compliance with Section 17.1 (b) and Section 17.3 of the Securities Regulation Code, we submit herewith a copy of SEC Form 17-C with respect to certain events/information which the Company is required to disclose.

This shall also serve as the Company's compliance with the PSE Revised Disclosure Rules.

Very truly yours,

CONCHITA P. JAMORA
Assistant Corporate Secretary

GINEBRA SAN MIGUEL, INC.

3rd & 6th Floors, San Miguel Properties Centre St. Francis Street, Mandaluyong City, Metro Manila, Philippines 1550 Telephone: (632) 689-9100 Fax: (632) 643-2211

A Subsidiary of:  **SAN MIGUEL CORPORATION**

COVER SHEET

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S. E. C. Registration Number

G	I	N	E	B	R	A													
S	A	N		M	I	G	U	E	L										
I	N	C	.																

(Company's Full Name)

3 rd	&	6 th		F	L	O	O	R		S	A	N		M	I	G	U	E	L
P	R	O	P	E	R	T	I	E	S		C	E	N	T	R	E			
S	T	.		F	R	A	N	C	I	S		S	T	R	E	E	T		
M	A	N	D	A	L	U	Y	O	N	G		C	I	T	Y				

(Business Address: No. Street City/Town/Province)

<input type="text" value="CONCHITA P. JAMORA"/>	<input type="text" value="689-9100"/>
Contact Person	Company Telephone Number

<input type="text" value="1"/> <input type="text" value="2"/>	<input type="text" value="3"/> <input type="text" value="1"/>	<input type="text" value="17-C"/>	<input type="text"/>	<input type="text"/>
Month	Day	FORM TYPE	Month	Day
Annual Meeting				

Secondary License Type, If Applicable

<input type="text"/>	<input type="text"/>
Dept. Requiring this Doc.	Amended Articles Number/Section

<input type="text"/>	<input type="text"/>	<input type="text"/>
Total No. of Stockholders	Domestic	Foreign

To be accomplished by SEC Personnel concerned

<input type="text"/>	_____
File Number	LCU
<input type="text"/>	_____
Document I. D.	Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER

1. **November 9, 2012**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **142312**
3. BIR Tax Identification No. **TIN 000-083-856**
4. **GINEBRA SAN MIGUEL INC.**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
6. **3rd & 6th Floors, San Miguel Properties Centre, St. Francis St., Mandaluyong City**
(Address of principal office)
7. **(632) 689-9100**
(Registrant's telephone number, including area code)
8. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable
Commission.
9. Securities registered pursuant to Sections 8 and 12 of SRC

Title of each Class	Outstanding Capital Stock as of September 30, 2012
COMMON STOCK	290,075,941
PREFERRED STOCK	32,786,885

10. Indicate the item numbers reported herein:

Item 9. Other Items:

In today's meeting, the Audit Committee formally adopted the Company's Audit Committee Charter. This is consistent with the previous disclosure of the Company as embodied in its SEC Form 17-C, filed with the Securities and Exchange Commission on October 5, 2012.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

By:

GINEBRA SAN MIGUEL INC.



Virgilio S. Jacinto
Corporate Secretary

November 9, 2012.