

CR00557-20

The PSE makes no representation on the accuracy, validity, correctness and completeness of the information stated in the respective PORs of listed companies. The PSE shall use the information contained in the POR submitted by the company in computing a company's weight in the index and this may be updated or adjusted consistent with the policy of the Exchange in managing the PSEi and sector indices.

## Ginebra San Miguel, Inc. GSMI

**PSE Disclosure Form POR-1 - Public Ownership Report**  
*Reference: Amended Rule on Minimum Public Ownership*

### Report Type

- Monthly
- Quarterly
- Others

Report Date	Dec 31, 2013
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### Computation of Public Ownership

Number of Issued Common Shares	366,276,032
Less: Number of Treasury Common Shares, if any	76,200,091
Number of Outstanding Common Shares	290,075,941

Less :

### A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
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Eduardo M. Cojuangco, Jr	5,000	-	5,000	0
Ramon S. Ang	5,000	-	5,000	0
Bernard D. Marquez	30,000	-	30,000	0.01
Leo S. Alvez	5,000	-	5,000	0
Gabriel S. Claudio	5,000	-	5,000	0
Angelina S. Gutierrez	5,000	-	5,000	0
Ferdinand K. Constantino	5,000	-	5,000	0
Minita V. Chico-Nazario	5,000	-	5,000	0
Joseph N. Pineda	5,000	-	5,000	0
	70,000	0	70,000	0.01

**B. Officers**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Clemente O. Alburo	15,000	-	15,000	0
Alfredo P. Aquino, Jr.	15,000	-	15,000	0
Cynthia M. Baroy	30,000	-	30,000	0.01
Monina N. Cortez	30,000	-	30,000	0.01
Nelson S. Elises	31,500	-	31,500	0.01
Tomasito M. Gaerlan	16,500	-	16,500	0
Jeffrey S. Javellana	20,000	-	20,000	0
Rosalina A. Lioanag	51,500	-	51,500	0.01
Emmanuel B. Macalalag	46,500	-	46,500	0.01
Allan P. Mercado	15,000	-	15,000	0
Ronilo Armando S. Sarmiento	15,000	-	15,000	0
Ramoncito L. Valencia	22,000	-	22,000	0
	308,000	0	308,000	0.05

**C. Principal/Substantial Stockholders**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
San Miguel Corporation	216,972,000	-	216,972,000	74.79
	216,972,000	0	216,972,000	74.79

**D. Affiliates**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Ginebra San Miguel Inc. Ret. Plan	9,943,285	-	9,943,285	3.42
	9,943,285	0	9,943,285	3.42

**E. Government**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
n/a	-	-	-	-
	0	0	0	0

**F. Banks**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
n/a	-	-	-	-
	0	0	0	0

**G. Employees**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
n/a	-	-	-	-
	0	0	0	0

**H. Lock-Up Shares**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Lock-Up Shares	250,600	-	250,600	0.86
	250,600	0	250,600	0.86

**I. Others**

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
n/a	-	-	-	-
	0	0	0	0

Number of Listed Common Shares	333,612,667
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Total Number of Non-Public Shares	227,543,885
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Total Number of Shares Owned by the Public	62,532,056
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Public Ownership Percentage	21.56%
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Filed on behalf by:

Name	Virgilio Jacinto
Designation	Compliance Officer and Corporate Secretary

**GINEBRA SAN MIGUEL INC.**  
**Computation of Public Ownership as of (12/31/13)**

<b>Number of Issued Shares</b>	399,062,917
<b>Less:</b> Number of Treasury Shares (if any)	76,200,091
Number of Preferred Shares (if any)	32,786,885

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**Number of Outstanding Common Shares** 290,075,941

**Less:**

	% to total Outstanding Shares	Number of Shares	
<b>Directors*</b>			
Eduardo M. Cojuangco, Jr. ①	0.0017%	5,000	
Direct			
Ramon S. Ang ②	0.0017%	5,000	
Direct			
Bernard D. Marquez ③	0.0103%	30,000	
Direct			
Leo S. Alvez	0.0017%	5,000	
Direct			
Gabriel Claudio	0.0017%	5,000	
Direct			
Angelina S. Gutierrez	0.0017%	5,000	
Direct			
Ferdinand K. Constantino	0.0017%	5,000	
Direct			
Minita V. Chico Nazario	0.0017%	5,000	
Direct			
Joseph N. Pineda	0.0017%	5,000	70,000
Direct			
 <b>Officers*</b>			
Clemente O. Albuero	0.0052%	15,000	
Direct			
Alfredo P. Aquino, Jr.	0.0052%	15,000	
Direct			

1. Also Chairman and CEO
2. Also Vice-Chairman
3. Also President

Cynthia M. Baroy	0.0103%	30,000	
Direct			
Monina N. Cortez	0.0103%	30,000	
Direct			
Nelson S. Elises	0.0109%	31,500	
Direct			
Tomasito M. Gaerlan	0.0057%	16,500	
Direct			
Jeffrey S. Javellana	0.0069%	20,000	
Direct			
Rosalina A. Lioanag	0.0178%	51,500	
Direct			
Emmanuel B. Macalalag	0.0160%	46,500	
Direct			
Allan P. Mercado	0.0052%	15,000	
Direct			
Ronilo Armando S. Sarmiento	0.0052%	15,000	
Direct			
Ramoncito L. Valencia	0.0076%	22,000	308,000
Direct			

**Principal Stockholders \***

San Miguel Corporation			
Direct	74.7983%	216,972,000	216,972,000

**Affiliate \***

Ginebra San Miguel Inc. Ret. Plan	3.4278%	9,943,285	9,943,285
Direct			

**Others**

Government*	-	-	
Banks*	-	-	
Employees*	-	-	
Lock-up Shares*	0.0864%	250,600	<u>250,600</u>

**Total Number of Shares Owned by the Public**

**62,532,056**

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

$$\frac{62,532,056 \text{ shares}}{290,075,941 \text{ shares}} = \underline{\underline{21.56\%}}$$

Required Public Ownership % =

Complied

Not Complied

(Please check ( / ) the appropriate box)

Number of Issued and Outstanding Shares	=	<input type="text" value="322,862,826"/>
Number of Outstanding Shares	=	<input type="text" value="322,862,826"/>
Number of Treasury Shares	=	<input type="text" value="76,200,091"/>
Number of Listed Shares	=	<input type="text" value="333,612,667"/>
Number of Foreign-Owned Shares	=	<input type="text" value="7,995,962"/>
Foreign Ownership Level (%)	=	<input type="text" value="2.48%"/>
Foreign Ownership Limit (%)	=	<input type="text" value="40%"/>
Number of Stockholders	=	<input type="text" value="762"/>
Number of Shareholders owning at least one Board Lot each	=	<input type="text" value="751"/>