

May 4, 2012

Philippine Stock Exchange, Inc.

Disclosure Department 3rd Floor, Philippine Stock Exchange Center Ayala Triangle, Ayala Avenue Makati City

Attention: Ms. Janet A. Encarnacion

HEAD – Disclosure Department

Gentlemen:

We send herewith the number of shareholders owning at least one board lot as of April 30, 2012.

Ginebra San Miguel, Inc.	1,074
0 /	*

Very truly yours,

FERDINAND K. CONSTANTINO
Corporate Information Officer