

C02290-2014

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

May 7, 2014

2. SEC Identification Number

142312

3. BIR Tax Identification No.

000-083-856-000

4. Exact name of issuer as specified in its charter

GINEBRA SAN MIGUEL INC.

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

3rd & 6th Floors, San Miguel Properties Centre, St. Francis Street, Mandaluyong City
Postal Code
1550

8. Issuer's telephone number, including area code

(632) 689-9100

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	290,075,941
Preferred	32,786,885

11. Indicate the item numbers reported herein

Item 9. Other Items

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ginebra San Miguel, Inc.
GSMI

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure
Notice of Investors' Briefing for the 2014 First Quarter Results
Background/Description of the Disclosure
Please see attached

Type of Briefing	Investors' Briefing
Subject of the Briefing	2014 First Quarter Results
Date of the Briefing	May 12, 2014
Time	4:00 P.M.
Venue	Executive Dining Room, 2nd Floor, SMC Head Office Complex, No. 40 San Miguel Avenue, Mandaluyong City
Contact Person	Gina Qubing and Leah Artuz
Contact Details	(632) 632-3741 / 632-3422

Other Relevant Information
None

Filed on behalf by:

Name	Virgilio Jacinto
Designation	Compliance Officer and Corporate Secretary



**SAN MIGUEL
CORPORATION**



**SAN MIGUEL
BREWERY INC.**



**San Miguel
Pure Foods**



YOU ARE INVITED TO THE COMBINED

INVESTORS' BRIEFING

FOR THE 2014 FIRST QUARTER RESULTS

4:00 PM MANILA TIME | MAY 12, 2014

SAN MIGUEL CORPORATION
EXECUTIVE DINING ROOM (EDR)
2/F SMC Head Office Complex,
40 San Miguel Avenue, Mandaluyong City

RSVP

Gina Qubing 632 3741
Leah Artuz 632 3422

Note:

*For faster registration, please prepare your business cards
or IDs before approaching the registration table.*